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- and -

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*Counsel to the Liquidating Trustee*

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION

-----X  
In re: : Chapter 11  
: :  
CIRCUIT CITY STORES, INC., et al., : Case No. 08-35653 (KRH)  
: :  
Debtors. :  
: Jointly Administered  
-----X

**ORDER SUSTAINING LIQUIDATING TRUST'S FIRST OMNIBUS  
OBJECTION TO LANDLORD CLAIMS (REDUCTION OF CERTAIN  
PARTIALLY INVALID CLAIMS, RECLASSIFICATION OF CERTAIN  
MISCLASSIFIED CLAIMS, DISALLOWANCE OF CERTAIN  
INVALID CLAIMS, DISALLOWANCE OF CERTAIN LATE-FILED  
CLAIMS, AND DISALLOWANCE OF CERTAIN AMENDED CLAIMS)**

THIS MATTER having come before the Court<sup>1</sup> on the Liquidating Trust's First Omnibus Objection to Landlord Claims (Reduction of Certain Partially Invalid Claims, Reclassification of Certain Misclassified Claims, Disallowance of Certain Invalid Claims, Disallowance of Certain of Late Filed Claims, and Disallowance of Certain Amended Claims) (the "Objection"), which requested, among other things, that the claims specifically identified on Exhibit C through Exhibit G attached to the Objection be reduced or disallowed for those reasons set forth in the Objection; and it appearing that due and proper notice and service of the Objection as set forth therein was good and sufficient and that no other further notice or service of the Objection need be given; and it further appearing that no response was timely filed or properly served by the Claimants being affected by this Order; and it appearing that the relief requested on the Objection is in the best interest of the Liquidating Trust, the Debtors' estates and creditors and other parties-in-interest; and after due deliberation thereon good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED ADJUDGED AND DECREED THAT:

1. The Objection is SUSTAINED.
2. The Claims identified on Exhibit A as attached hereto and incorporated herein are forever reduced for all purposes in these bankruptcy cases in the manner stated in Exhibit A.
3. The Claims identified on Exhibit B through Exhibit C as attached hereto and incorporated herein are forever disallowed in their entirety for all purposes in these bankruptcy cases.
4. The Liquidating Trust hereby withdraws, without prejudice, the Objection

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

solely with respect to the Claims identified on Exhibit D.

5. The Court will conduct a status conference on June 9, 2011 at 2:00 p.m.  
for all Claims identified on Exhibit E attached hereto.

6. The Liquidating Trust's rights to object to any claim including (without  
limitation) the Claims subject to the Objection, on any grounds that applicable law permits, are  
not waived and are expressly reserved.

7. The Liquidating Trust shall serve a copy of this Order on the claimants  
included on the exhibits to this Order on or before five (5) business days from the entry of this  
Order.

8. This Court shall retain jurisdiction to hear and determine all matters  
arising from or relating to this Order.

Dated: Richmond, Virginia  
\_\_\_\_\_, 2011

\_\_\_\_\_  
HONORABLE KEVIN R. HUENNEKENS  
UNITED STATES BANKRUPTCY JUDGE

WE ASK FOR THIS:

TAVENNER & BERAN, PLC

/s/ Paula S. Beran  
Lynn L. Tavenner (VA Bar No. 30083)  
Paula S. Beran (VA Bar No. 34679)  
20 North Eighth Street, 2<sup>nd</sup> Floor  
Richmond, Virginia 23219  
(804) 783-8300

- and -

PACHULSKI STANG ZIEHL & JONES LLP  
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(212) 561-7700

*Counsel to the Circuit City Stores, Inc.  
Liquidating Trust*

**CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)**

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Paula S. Beran  
Paula S. Beran

In re Circuit City Stores, Inc, et al  
Case No. 08-35653 (KRH)

**Exhibit A**

**REDUCTION OF CERTAIN PARTIALLY INVALID CLAIMS**

| BOOKS AND RECORDS CLAIMS TO BE REDUCED |              |   |                           |  |                              | MODIFIED CLAIMS                       |                              |
|--|--------------|---|---------------------------|--|------------------------------|---------------------------------------|------------------------------|
| Date Filed                             | Claim Number | Name & Address  | Additional Notice Address | Claim Amount                             | Debtor                       | Proposed Modified Claim               | Debtor                       |
| 1/21/2009                              | 4080         | ALG Baker Hoover LLC<br>Attn: Legal Dept.<br>1701 Lee Branch Ln<br>Birmingham, AL 35242   |                           | \$117,924.24<br>(general<br>(unsecured)) | Circuit City<br>Stores, Inc. | \$108,494.61 (general<br>(unsecured)) | Circuit City<br>Stores, Inc. |
| 4/29/2009                              | 12496        | Crossroads Associates, Ltd.<br>Kitchens Kelley Gaynes PC<br>3495 Piedmont Road, NE<br>Building 11, Suite 900<br>Atlanta, GA 30305   |                           | \$800,610.75<br>(general<br>(unsecured)) | Circuit City<br>Stores, Inc. | \$744,530.69<br>(general unsecured)   | Circuit City<br>Stores, Inc. |
| 6/30/2009                              | 13721        | Crossroads Associates, Ltd.<br>Kitchens Kelley Gaynes PC<br>3495 Piedmont Road, NE<br>Building 11, Suite 900<br>Atlanta, GA 30305   |                           | \$138,689.04<br>(administrative)         | Circuit City<br>Stores, Inc. | \$48,809.89 (administrative)          | Circuit City<br>Stores, Inc. |
| 6/29/2009                              | 13924        | DEV Limited Partnership<br>c/o William A. Gray Esq. & C<br>Thomas Ebel Esq.<br>Sands Anderson Marks &<br>Miller PC<br>801 E. Main St. Ste. 1800<br>PO Box 1998<br>Richmond, VA 23218-1998 |                           | \$29,983.21<br>(administrative)          | Circuit City<br>Stores, Inc. | \$22,922.85 (administrative)          | Circuit City<br>Stores, Inc. |

In re Circuit City Stores, Inc. et al  
Case No. 08-35653 (KRH)

**Exhibit A**

**REDUCTION OF CERTAIN PARTIALLY INVALID CLAIMS**

| BOOKS AND RECORDS CLAIMS TO BE REDUCED |              |   |   |   |                              | MODIFIED CLAIMS   |                              |
|--|--------------|---|---|---|------------------------------|---|------------------------------|
| Date Filed                             | Claim Number | Name & Address  | Additional Notice Address   | Claim Amount  | Debtor                       | Proposed Modified Claim                                     | Debtor                       |
| 4/14/2009                              | 12180        | GECCMC 2005 C2 South<br>Lindbergh LLC<br>c/o Mindy A. Mora, Esq.<br>Bilzin Sumberg Baena Price &<br>Axelrod LLP<br>200 S. Biscayne Blvd. Ste<br>2500<br>Miami, FL 33131 | OLP CCST Louis LLC<br>c/o Michelle McMahon,<br>Esq.<br>1290 Avenue of the<br>Americas<br>New York, NY 10104                         | \$358,657.10<br>(general<br>unsecured)  | Circuit City<br>Stores, Inc. | \$336,189.53 (general<br>unsecured)                         | Circuit City<br>Stores, Inc. |
| 6/29/2009                              | 14425        | Gravois Bluffs III, LLC<br>John E Hilton<br>Carmody MacDonald PC<br>120 S Central Ave Ste 1800<br>St Louis, MO 63105  |   | \$54,983.80<br>(administrative)   | Circuit City<br>Stores, Inc. | \$48,929.43 (administrative)                                | Circuit City<br>Stores, Inc. |
| 6/29/2009                              | 14427        | Gravois Bluffs III, LLC<br>John E Hilton<br>Carmody MacDonald PC<br>120 S Central Ave Ste 1800<br>St Louis, MO 63105  |   | \$1,103,298.01<br>(general<br>unsecured)  | Circuit City<br>Stores, Inc. | \$1,067,284.22 (general<br>unsecured)                       | Circuit City<br>Stores, Inc. |
| 3/27/2009                              | 11940        | Kimco North Rivers 692 Inc<br>Attn Neil E Herman Esq<br>c/o Morgan Lewis & Bockius<br>LLP<br>101 Park Ave<br>NY, NY 10178   |   | \$30,522.79<br>(administrative)   | Circuit City<br>Stores, Inc. | \$5,200.92 (administrative)                                 | Circuit City<br>Stores, Inc. |
| 4/30/2009                              | 12812        | Liquidity Solutions Inc.<br>(Transferee)<br>One University Plz Ste 312<br>Hackensack, NJ 07601  | Shelbyville Road Plaza LLC<br>Attn Tommy Edwards<br>Hagan Properties Inc<br>12949 Shelbyville Rd Ste<br>100<br>Louisville, KY 40243 | \$803,620.76<br>(\$746,623.84 is<br>general unsecured<br>and was<br>transferred by<br>Shelbyville Road<br>Plaza LLC to<br>Liquidity<br>Solutions, Inc.<br>and \$56,996.92 is<br>administrative<br>and was retained<br>by Shelbyville<br>Road Plaza LLC) | Circuit City<br>Stores, Inc. | \$742,026.84<br>(general unsecured)<br>\$0 (administrative) | Circuit City<br>Stores, Inc. |

In re Circuit City Stores, Inc, et al  
Case No. 08-35653 (KRH)

**Exhibit A**

**REDUCTION OF CERTAIN PARTIALLY INVALID CLAIMS**

| BOOKS AND RECORDS CLAIMS TO BE REDUCED |              |   |                           |  | MODIFIED CLAIMS              |                                     |                              |
|--|--------------|---|---------------------------|--|------------------------------|-------------------------------------|------------------------------|
| Date Filed                             | Claim Number | Name & Address  | Additional Notice Address | Claim Amount                           | Debtor                       | Proposed Modified Claim             | Debtor                       |
| 4/29/2009                              | 12593        | RL V Village Plaza, LP<br>David M. Blau, Esq.<br>Kupelian, Ormond & Magy,<br>P.C.<br>25800 Northwestern Highway,<br>Suite 950<br>Southfield, MI 48075 |                           | \$415,631.97<br>(general<br>unsecured) | Circuit City<br>Stores, Inc. | \$393,251.79<br>(general unsecured) | Circuit City<br>Stores, Inc. |
| 1/30/2009                              | 9643         | c o Heather A Lee<br>Burr & Forman LLP<br>420 N 20th St Ste 3400<br>Birmingham, AL 35203  |                           | \$617,811.66<br>(general<br>unsecured) | Circuit City<br>Stores, Inc. | \$596,820.21 (general<br>unsecured) | Circuit City<br>Stores, Inc. |
| 3/30/2009                              | 12003        | Attn Neil E Herman<br>c o Morgan Lewis & Bockius<br>LLP<br>101 Park Ave<br>New York, NY 10178   |                           | \$37,714.71<br>(administrative)        | Circuit City<br>Stores, Inc. | \$8,282.96 (administrative)         | Circuit City<br>Stores, Inc. |

In re Circuitry City Stores, Inc, et al  
Case No. 08-35653 (KRH)  
**Exhibit B**  
INVALID CLAIMS TO BE EXPUNGED

| BOOKS AND RECORDS CLAIMS TO BE EXPUNGED |              |   |                           |                                     |                              |
|---|--------------|---|---------------------------|-------------------------------------|------------------------------|
| Date Filed                              | Claim Number | Name & Address  | Additional Notice Address | Claim Amount                        | Debtor                       |
| 1/15/2009                               | 13101        | Hagan Properties, Inc.<br>Eighth & Main Building<br>707 E. Main Street, Suite<br>1700<br>Richmond, VA 23218-<br>1558  |                           | Unliquidated<br>(administrative)    | Circuit City<br>Stores, Inc. |
| 1/30/2009                               | 8922         | Wells Fargo Bank, NA, as<br>Trustee for the Registered<br>Holders of CD 2006-CD2<br>Commercial Mortgage<br>Pass-Through Certificates<br>as Collateral Assignee of<br>RL V Village Plaza LP<br>Mindy A. Mora, Esq.<br>Bilzin, Sunberg, Baena,<br>Price & Axelrod, LLP<br>200 S. Biscayne Blvd.,<br>Suite 2500<br>Miami, FL 33131 |                           | Unliquidated<br>(general unsecured) | Circuit City<br>Stores, Inc. |



In re Circuit City Stores, Inc., et al.  
Case No. 08-35653 (KRH)  
**EXHIBIT C**

AMENDED CLAIMS TO BE EXPUNGED

| CLAIMS TO BE EXPUNGED |              |  |   |                                       |                              | SURVIVING CLAIM         |                              |                                       |
|-----------------------|--------------|--|---|---------------------------------------|------------------------------|-------------------------|------------------------------|---------------------------------------|
| Date Filed            | Claim Number | Name & Address   | Additional Notice Address   | Claim Amount                          | Debtor                       | Surviving Claim Numbers | Debtor                       | Face Amounts of Surviving Claim       |
| 6/26/2009             | 13633        | Gravois Bluffs III LLC<br>John E Hilton<br>Carmody MacDonald PC<br>120 S Central Ste 1800<br>Clayton, MO 63105 | G J Grewe Inc<br>9109 Watson Rd<br>Ste 400<br>St Louis,<br>MO 63126                       | \$73,908.76<br>(general<br>unsecured) | Circuit City<br>Stores, Inc. | 14427                   | Circuit City<br>Stores, Inc. | \$1,103,298.01<br>(general unsecured) |
| 1/28/2009             | 7166         | Thirty & 141 LP<br>John E. Hilton<br>120 S. Central Ave. Ste.<br>1800<br>St. Louis, MO 63105                   | Thirty & 141 LP<br>GJ Grewe Inc.<br>9109 Watson<br>Rd. Ste. 400<br>St. Louis, MO<br>63126 | \$69,398.64<br>(general<br>unsecured) | Circuit City<br>Stores, Inc. | 13633                   | Circuit City<br>Stores, Inc. | \$73,908.76 (general<br>unsecured)    |

In re Circuit City Stores, et al.

Case No. 08-35653 (KRH)

**Exhibit D**

**Objections Withdrawn**

| Claim Holder   | Claim | Exhibit   |
|--|-------|---|
| Acadia Realty Limited Partnership &<br>Brighton Commercial LLC & Catellus<br>Operating Limited Partnership & Cedar<br>Development Ltd.<br>Attn: Jennifer M. McLemore &<br>Augustus C Epps Jr. & Michael D.<br>Mueller Esq. & Noelle M. James Esq.<br>c/o Christian & Barton<br>909 E. Main Ste. 1200<br>Richmond, VA 23219 | 13098 | Exhibit E<br>Invalid Claims to be Expunged                    |
| Buckhead Triangle LP<br>c o Liquidity Solutions Inc<br>One University Plz Ste 312<br>Hackensack, NJ 07601  | 10534 | Exhibit F<br>Late Filed Claims to be Expunged                 |
| GRI EQY Sparkleberry Square LLC<br>Arthur L. Gallagher Vice President<br>1600 NE Miami Gardens Dr.<br>North Miami Beach, FL 33179  | 14062 | Exhibit E<br>Invalid Claims to be Expunged                    |
| Gri Eqty Sparkleberry Square LLC<br>Augustus C. Epps Jr. Esq.<br>Christian & Barton LLP<br>909 E. Main St. Ste 1200<br>Richmond, VA 23219-3095   | 12759 | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |
| US 41 & I 285 Company<br>Attn Neil E Herman Esq<br>c o Morgan Lewis & Bockius LLP<br>101 Park Ave<br>New York, NY 10178  | 8720  | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |

In re Circuit City Stores, et al.

Case No. 08-35653 (KRH)

**Exhibit E**

**Alphabetical Listing of Claims for Which Status Conference Will Take Place on June 9, 2011 at 2:00 p.m.**

| Claim Holder   | Claim | Exhibit   |
|--|-------|---|
| Bank of America National Association<br>Successor by Merger to LaSalle Bank<br>National Association<br>Attn Diane Schapiro<br>c o Berkadia Commercial Mortgage<br>LLC<br>700 N Pearl St Ste 2200<br>Dallas, TX 75201 | 12663 | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |
| Capmark Finance Inc<br>Keith M Aurzada & John C Leininger<br>Bryan Cave LLP<br>2200 Ross Ave Ste 3300  | 14363 | Exhibit E<br>Invalid Claims to be Expunged                    |
| Carolina Pavilion Company<br>c o Amy Pritchard Williams Esq<br>K&L Gates LLP<br>214 N Tryon St<br>Hearst Tower 47th Fl<br>Charlotte, NC 28202  | 12915 | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |
| Carolina Pavilion Company<br>c o Amy Pritchard Williams Esq<br>K&L Gates LLP<br>214 N Tryon St<br>Hearst Tower 47th Fl<br>Charlotte, NC 28202  | 14137 | Exhibit E<br>Invalid Claims to be Expunged                    |
| Centro Properties Group ta Memphis<br>Commons Memphis TN<br>c o David L Pollack<br>Ballard Spahr Andrews & Ingersoll<br>LLP<br>1735 Market St 51st Fl<br>Philadelphia, PA 19103                                      | 12560 | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |
| Centro Properties Group ta Memphis<br>Commons Memphis TN<br>c o David L Pollack<br>Ballard Spahr Andrews & Ingersoll<br>LLP<br>1735 Market St 51st Fl<br>Philadelphia, PA 19103                                      | 12559 | Exhibit E<br>Invalid Claims to be Expunged                    |

| Claim Holder   | Claim | Exhibit   |
|--|-------|---|
| Centro Properties Group ta Pensacola<br>Square Pensacola FL<br>c/o David L. Pollack<br>Ballard Spahr Andrews & Ingersoll<br>LLP<br>1735 Market St. 51st Fl.<br>Philadelphia, PA 19103    | 12633 | Exhibit E<br>Invalid Claims to be Expunged                    |
| Centro Properties Group ta Pensacola<br>Square<br>Pensacola FL<br>c/o David L. Pollack<br>Ballard Spahr Andrews & Ingersoll<br>LLP<br>1735 Market St. 51st Fl.<br>Philadelphia, PA 19103 | 12625 | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |
| Centro Properties Group ta Sharpstown<br>Plaza Houston Tx<br>c/o David L. Pollack<br>Ballard Spahr Andrews & Ingersoll<br>LLP<br>1735 Market St. 51st Fl.<br>Philadelphia, PA 19103      | 8488  | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |
| Centro Properties Group ta Sharpstown<br>Plaza Houston Tx<br>c/o David L. Pollack<br>Ballard Spahr Andrews & Ingersoll<br>LLP<br>1735 Market St. 51st Fl.<br>Philadelphia, PA 19103      | 8491  | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |
| CHK LLC<br>Augustus C Epps Jr Esq<br>Christian & Barton LLP<br>909 E Main St Ste 1200<br>Richmond, VA 23219  | 14346 | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |
| Circuit Investors #2 Ltd. A Texas<br>Partnership<br>c/o Niclas A. Ferland, Esq.<br>LeClairRyan, A Professional<br>Corporation<br>555 Long Wharf Drive, 8th Floor<br>New Haven, CT 06511  | 9037  | Exhibit G<br>Amended Claims to be Expunged                    |
| Drexel Delaware Trust c o Midland<br>Loan Services Inc a Delaware<br>Corporation<br>c o Katharine Battaia<br>Thompson and Knight LLP<br>1722 Routh St Ste 1500<br>Dallas, TX 75201       | 12647 | Exhibit E<br>Invalid Claims to be Expunged                    |

| Claim Holder  | Claim | Exhibit   |
|---|-------|---|
| Drexel Delaware Trust c/o Midland<br>Loan Services Inc., a Delaware<br>corporation<br>c/o Katharine Battaia<br>Thompson and Knight LLP<br>1722 Routh St. Ste 1500<br>Dallas, Tx 75201 | 14347 | Exhibit E<br>Invalid Claims to be Expunged                    |
| GEPMC 2005 C2 South Lindbergh<br>LLC (Transferee)<br>c/o Mindy A. Mora, Esq.<br>Bilzin Sumberg Baena Price & Axelrod<br>LLP<br>200 S. Biscayne Blvd. Ste 2500<br>Miami, FL 33131      | 14420 | Exhibit F<br>Late Filed Claims to be Expunged                 |
| GEPMC 2005-C2 CC Parent, LLC<br>(Transferee)<br>c/o Mindy A. Mora, Esq.<br>Bilzin Sumberg Baena Price & Axelrod<br>LLP<br>200 South Biscayne Blvd., Suite 2500<br>Miami, FL 33131     | 14418 | Exhibit F<br>Late Filed Claims to be Expunged                 |
| Jefferson Mall Company II LLC<br>c/o Scott M. Shaw Esq.<br>Husch Blackwell Sanders LLP<br>2030 Hamilton Pl. Blvd. Ste. 150<br>Chattanooga, TN 37421                                   | 14477 | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |
| Kimco North Rivers 692 Inc<br>c o Morgan Lewis & Bockius LLP<br>101 Park Ave<br>NY, NY 10178  | 11923 | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |
| Midland Loan Services Inc<br>c o Katharine Battaia<br>Thompson and Knight LLP<br>1722 Routh St Ste 1500<br>Dallas, TX 75201   | 12258 | Exhibit E<br>Invalid Claims to be Expunged                    |
| Park National Bank<br>c/o Woods Rogers PLC, Attn: Richard<br>C. Maxwell<br>10 S. Jefferson Street, Suite 1400<br>Roanoke, VA 24011  | 11749 | Exhibit G<br>Amended Claims to be Expunged                    |
| Parker Central Plaza Ltd.<br>c/o Lynnette R. Warman<br>Hunton & Williams LLP<br>1445 Ross Ave. Ste. 3700<br>Dallas, Tx 75202  | 12761 | Exhibit C<br>Reduction of Certain Partially<br>Invalid Claims |

| Claim Holder   | Claim | Exhibit  |
|--|-------|--|
| Parker Central Plaza Ltd.<br>Henry Toby P. Long III & Thomas N. Jamerson<br>Hunton & Williams LLP<br>Riverfront Plz E. Tower<br>951 E. Byrd St.<br>Richmond, VA 23219-4074   | 14389 | Exhibit C<br>Reduction of Certain Partially Invalid Claims |
| Parker Central Plaza Ltd.<br>Henry Toby P. Long III & Thomas N. Jamerson<br>Hunton & Williams LLP<br>Riverfront Plz E. Tower<br>951 E. Byrd St.<br>Richmond, VA 23219-4074   | 14389 | Exhibit D<br>Misclassified Claims                          |
| Saul Holdings Limited Partnership<br>Matthew M. Moore & Stephen A Metz Esq<br>Shulman Rogers Gandal Pordy & Ecker PA<br>11921 Rockville Pike 3rd Fl<br>Rockville, MD 20852   | 13673 | Exhibit C<br>Reduction of Certain Partially Invalid Claims |
| Saul Holdings Limited Partnership<br>Stephen A Metz Esq<br>Shulman Rogers Gandal Pordy & Ecker PA<br>11921 Rockville Pike 3rd Fl<br>Rockville, MD 20852  | 12223 | Exhibit C<br>Reduction of Certain Partially Invalid Claims |
| THF Chesterfield Two Development LLC<br>THF Clarksburg Development One LLC<br>THF Harrisonburg Crossing LLC<br>THF ONC Development LLC<br>Stephan W. Milo<br>Wharton Aldhizer and Weaver PLC<br>125 S. Augusta St. Ste. 2000<br>Staunton, VA 24401 | 12397 | Exhibit C<br>Reduction of Certain Partially Invalid Claims |
| U.S. Bank National Association, as purchaser of assets of Park National Bank<br>c/o Woods Rogers PLC, Attn: Richard C. Maxwell<br>10 S. Jefferson Street<br>Suite 1400<br>Roanoke, VA 24011  | 14797 | Exhibit C<br>Reduction of Certain Partially Invalid Claims |
| Valley View S. C. LLC<br>Attn: Neil E. Herman<br>c/o Morgan Lewis & Bockius LLP<br>101 Park Ave.<br>New York, NY 10178   | 11963 | Exhibit C<br>Reduction of Certain Partially Invalid Claims |